

DANTE LEONE

List of representative transactions

Notable transactions in the **Fund Structuring and Formation** area include assisting:

- a leading European sponsor specialized in turnarounds in the international fund raising of a EUR 300 million fund of funds;
- in the structuring and formation of a private equity fund dedicated to turnaround and growth investments in Portugal;
- a group of leading investment professionals in the structuring and formation of a Luxembourg partnership for the revitalization of industrial investments throughout Europe;
- a leading investment firm in the formation of a Dutch private equity fund dedicated to industrial investments in the Netherlands and Germany;
- in the structuring and formation of a private equity pooled multiple-investment vehicle dedicated to investments in small and medium enterprises in the United Kingdom;
- in the structuring and formation of a Luxembourg vehicle financed by family offices and dedicated to venture capital investments throughout Europe;
- a leading Italian financial sponsor in the structuring and formation of a EUR 50 million private equity fund of funds dedicated to international investments;
- in the structuring and formation of a Dutch private equity fund dedicated to investments in Northern Europe;
- a group of leading technology professionals and financial investors in the structuring and formation of a Luxembourg multiple-investment vehicle dedicated to pan-European venture capital investments;
- in the structuring and formation of a private equity fund dedicated to technology investments in the United Kingdom;
- in the structuring and formation of a pooled multiple-investment vehicle dedicated to industrial investments in Germany;
- management and key investors in the restructuring of a boutique Italian private equity fund of funds;

- in the structuring and formation of the first regulated Polish private equity fund dedicated to growth investments in Poland;
- in the structuring and formation of the first regulated Spanish private equity fund dedicated to revitalization investments in Spain;
- in the structuring and formation of a EUR 150 million fund a group of leading financial and investment professionals in the structuring of a specialized investment vehicle dedicated to investments in renewable energy projects in southern Europe;
- a group of leading financial and investment professionals in the structuring of a specialized investment vehicle dedicated to investments in renewable energy projects in southern Europe;
- a leading Italian financial sponsor in the international fund raising and formation of a EUR 50 million secondary private equity fund invested in European portfolio companies;
- a major U.S. hedge fund sponsor and a group of Italian investment professionals in the formation of a EUR 150 million Italian real estate fund;
- a group of leading investment professionals and a leading Italian financial institution in the international fund raising and formation of a EUR 200 million private equity fund for investments in special situations in Italy;
- a major U.S. hedge fund sponsor in the establishment of a number of investment platforms for investments (totaling more than EUR 400 million) in non-performing loans, distressed companies, real estate and debt securities in Italy;
- a group of leading investment professionals and a leading international financial institution in the international fund raising and formation of a USD 750 million private equity fund for investments in Greater China;
- a major international financial institution in the international fund raising and formation of a USD 750 million private equity fund for investments throughout Asia;
- a leading HK-based private equity sponsor and a leading Japanese financial institution and private equity sponsor in the international fund raising and formation of a USD 300 million private equity fund for investments in Japan;
- a major U.S.-based private equity sponsor in the international fund raising and formation of a USD 3.5 billion private equity fund for investments in the United States and Europe;

- a leading HK-based private equity sponsor in the international fund raising and formation of a USD 600 million private equity fund for investments in Greater China and throughout Asia;
- a leading Italian private equity sponsor in the international fund raising and formation of a EUR 250 million private equity fund for investments in Italy; and
- two leading international private equity fund managers in the international fund raising and formation of a USD 200 million private equity fund for investments in Korea.

Notable transactions in the **M&A and Corporate** area include assisting:

- a leading European private equity group in the structuring and execution of the acquisition of a leading Australian logistics company;
- a group of Italian investment professionals and a leading European financial sponsor in the acquisition of the business of a European producer of nutraceutical and pharmaceutical products;
- leading U.S. and European investors in the restructuring of their investment in a Swiss company in the renewable energy sector;
- a leading European private equity investor in the investment in a Spanish industrial conglomerate;
- a European independent consumer portal in several rounds of fund raising from family offices, private equity and other financial investors;
- an innovative online sports broadcasting company in rounds of fund raising from family offices and institutional investors;
- the investment team of a leading European private equity fund manager in the management buy-out of their platform;
- a leading U.S. private equity fund sponsor in the disposition of an investment in an Italian technology company;
- a growing Italian telecommunications company in several rounds of fund raising from European and U.S. private equity investors, for a total value in excess of EUR 300 million;
- a leading U.S. private equity fund sponsor in the EUR 100 million acquisition of an Italian gaming company;
- several international family offices, funds of funds and financial institutions in their ongoing investment activities in private equity and hedge funds throughout the world;

- a leading Italian biometric technology company in several rounds of fund raising from European private equity and other financial investors;
- a group of private equity investment professionals in their spin-off from a leading Italian financial sponsor and the formation of a new boutique private equity fund manager;
- a leading French private equity manager in the acquisition of an Italian biotech company;
- a leading Italian financial investor in the restructuring of an investment in a leading operator in the automotive sector;
- a group of private equity fund-of-funds investment professionals in their joint venture with a leading European financial institution for the formation of a new boutique fund manager focused on the turnaround and special situation investment space;
- a major U.S. hedge fund sponsor in the acquisition of a portfolio of real estate properties in Italy;
- a group of leading investment professionals in their joint venture with a leading international financial institution for the organization of a USD 750 million private equity fund for investments in Greater China;
- the private equity arm of a leading international financial institution and a group of institutional investors in the restructuring of an Asian provider of retail services in the food and entertainment sector;
- the manager of a North American national pension and insurance fund in its exit from its investment in a U.S.-based publicly listed provider of business outsourcing services;
- a leading U.S. private equity fund sponsor in its USD 600 million acquisition of a leading manufacturer and distributor of water treatment products and water in North America and Europe; and
- a number of leading U.S. private equity fund sponsors and other investors in the restructuring and refinancing of their EUR 1 billion investment in a leading European developer of advanced network infrastructures.

Notable transactions in the **Corporate Finance and Financial Services** area include assisting:

- several European asset management companies in their ongoing regulatory requirements in the E.U. and in Switzerland;

- a leading European private equity fund in the structuring and negotiation of fund-level and portfolio-company level loan facilities;
- a leading Italian technology company in the refinancing of its credit lines and the negotiation of new financing with European and Asian lenders;
- leading European companies with their regulatory requirements in their ongoing structural and regulatory requirements with respect to fundraising from U.S. investors;
- several Italian asset management companies and financial intermediaries in connection with several regulatory proceedings before the Bank of Italy;
- a major U.S. hedge fund sponsor in the acquisition and reorganization of a portfolio of real estate properties in Italy;
- a leading English asset management company in the private placement of hedge fund securities with European investors;
- several European private equity fund sponsors in their ongoing structural and regulatory requirements with respect to U.S. investors;
- several non-U.S. private equity fund sponsors and other investors in connection with S.E.C.-related matters (including periodic and extraordinary filings in respect of a variety of companies);
- several Italian, European and U.S. issuers of financial instruments in connection with their public and private offering and placement in Italy and the E.U.;
- several non-Italian and non-European financial institutions in connection with the establishment of their operations in Italy and the E.U. and the related regulatory requirements; and
- the leading Chinese life insurance company in its USD 3 billion initial public offering and listing in Hong Kong and New York.